

Pre-bid meeting 14.02.2025 – Response to queries raised

Sr No	Query raised	NABARD Response
1	Whether the maximum liability indicated in the RFP, can be restricted to professional fees of 06 months?	No change proposed in RFP.
2	Whether the liquidated damages to be charged by NABARD, as indicated in the RFP, can be waived?	No waiver is allowed.
3	What is total number of ISINs as on 31 st December 2024?	As on 31 st December 2024, total number of ISINs is 132 for NCDs, CPs, CDs. RTA needs to handle NCDs, CPs, CDs.
4	Whether RTA is required to be handle ISINs in physical mode or demat mode?	All ISINs are in demat mode. (No ISIN in physical mode)
5	Whether any additional charges would be paid for debit/ credit corporate action being done by RTA?	No additional charges would be paid for debit/credit corporate actions done by RTA.
6	Whether LEI number of Investors is required to be provided by RTA?	Yes, RTA is expected to provide details of LEI number of the Investors.
7	What is the expectation from RTA regarding Tax Deducted at Source (TDS) from the Investors?	RTA is expected to provide complete details of Investors about the PAN, Low Deduction Certificate (LDC) with relevant declaration. RTA will also issue TDS tracker indicating applicable TDS rate and also related regulation/ section from IT Act.

8	What is the action expected from RTA in respect of investors who have Bonds/ NCDs pledged?	RTA is expected to collect NOC from pledgee entity and submit the same before any payment/ settlement.
9	Whether the amounts of EMD and Performance Bank Guarantee (PBG) can be reviewed / reduced?	No change in the proposed amounts of EMD and PBG.
10	What are the additional documents to be submitted with Technical bid?	<p>Bidders are advised to submit following additional documents along with technical bid:</p> <ul style="list-style-type: none"> - Certificate by the authorized signatories confirming turnover for past two financial years - List of listed entities for which the bidder is providing RTA service during last 5 years - List of public/ private sector banks for which RTA service was rendered - Certificate by the authorized signatories confirming work experience as RTA - Certificate confirming number of staff/ team size of the bidder - Copy of registration certificate from SEBI - Copy of certificate of incorporation / KYC documents <p>(The above documents are required to be submitted in addition to the list of documents mentioned in RFP, while submitting technical bid.)</p>

11	Any extension to the last date of submission, in case of addendum released?	No extension proposed. The last of submission of Bid would remain same i.e. 28.02.2025.
12	Can the penalty be reduced?	No change in 'Penalty' as per Annexure III of RFP.
13	Annexure VII on 'Schedule of Fees / charges' is on folio basis OR on ISIN basis?	Annexure VII on 'Schedule of Fees/ charges' is indicated as 'per ISIN per annum basis'.
14	Whether any additional time available for making payment to the Investors?	As per SEBI Circular No SEBI/ HO/DDHS/DDHS-PoD-3/P/CIR/2024/160 dated 18 th November 2024, the term 'technical default' has been omitted. No additional time is available.
15	Whether bid can be submitted in physical mode?	No, it can be submitted through electronic mode. Submission of bid in physical mode is not permitted.
16	Is there any minimum or maximum limit set for bid?	There is no limit set for any minimum or maximum amount of bid to be quoted by the Bidders.
17	Are there any charges being paid to the successful bidder for migration of data from existing vendor?	As per RFP, NABARD shall <u>NOT</u> reimburse any expenses incurred in taking over all records/ data from the existing RTA.
18	What is the frequency of payment of Interest in case of NCDs	As on 31.12.2024, out of total 110 ISINs for NCDs, interest is paid half yearly in case of 47 ISINs (43%) and on annual basis in case of remaining 63 ISINs (57%).

19	Who will bear the Annual Connectivity charges for CDSL and NSDL?	Since it is part of Annexure VII i.e. schedule on fees and charges, the same will be reimbursed by the Issuer.
20	How to submit financial bid?	The financial bid can be submitted in the CPP Portal. The details are provided in RFP.
21	Whether Integrity Pact to be notarized?	<p>Integrity Pact to be executed on non-judicial stamp paper of Rs 200/-.</p> <p>The same should be duly signed by the authorized signatories and stamped and to be submitted along with technical bid.</p>
22	Whether Non-disclosure agreement to be submitted along with technical bid?	Non-Disclosure Agreement needs to be submitted by the Successful bidder and the same need not be submitted at the time of technical bid submission.
23	Whether NABARD is providing a minimum billing commitment to the new RTA?	No minimum billing commitment from NABARD to the new RTA.
24	Whether any marks are given to the bidder in selection process for having past experience with NABARD?	<p>As mentioned in RFP, if any bidder has past experience in providing RTA services to NABARD, the same may be included in the presentation to be made by the bidder.</p> <p>The weightage of 05 marks will be given to them out of 30 marks kept for evaluation of presentation.</p>